



EMECO HOLDINGS LIMITED - COMMENCEMENT OF OFFICIAL QUOTATION

It is anticipated that Emeco Holdings Limited (the "Company") will be admitted to the official list of Australian Stock Exchange Limited ("ASX") on the morning of Friday, 28 July 2006.

Official quotation of Company's securities is expected to commence at 12:00 pm EST on Friday, 28 July 2006 on a conditional and deferred settlement basis.

<u>Quoted Securities:</u>	Approximately 585,200,000 - 613,100,000 ordinary shares fully paid
<u>ASX Code:</u>	EHL
<u>Time:</u>	12:00 pm EST
<u>Date:</u>	Friday, 28 July 2006
<u>SEATS Abbreviation:</u>	EMECO HLDG
<u>ISIN:</u>	AU000000EHL7
<u>Home Branch:</u>	Sydney
<u>Industry Classification:</u>	TBA
<u>Registered Office:</u>	Emeco Holdings Limited Ground Floor, 10 Ord Street West Perth WA 6005 Phone: (08) 9420 0222 Fax: (08) 9321 1366 Web address: www.emecoequipment.com
<u>Corporate Office:</u>	See above.
<u>Company Secretary:</u>	Michael Kirkpatrick
<u>Share Registry:</u>	Link Market Services NSW Locked Bag A14 Sydney South NSW 1235 Phone: (02) 8280 7111 Fax: (02) 9287 0303

<u>Joint Lead Managers:</u>	Citigroup Global Markets Australia Pty Limited Citigroup Centre 2 Park Street Sydney NSW 2000
	Credit Suisse (Australia) Limited Level 31, Gateway Building 1 Macquarie Place Sydney NSW 2000
	UBS AG, Australia Branch Level 25, Governor Phillip Tower 1 Farrer Place Sydney NSW 1223
<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister.
<u>Place of Registration:</u>	Victoria
<u>ASX restricted securities:</u>	N/A
<u>Distribution Policy:</u>	The current dividend policy is to distribute approximately 35-45% of annual net profit after tax and to frank dividends to the fullest extent possible. Subject to the Directors' discretion, available profits, the financial position of the Company and other relevant factors, an interim dividend is expected to be payable annually in March, with a final dividend payable annually in October. (See page 22 of the Prospectus dated 3 July 2006).
<u>Activities:</u>	Selling, renting and maintaining heavy moving equipment to customers in the mining industry in Australia and overseas.
<u>Securities not quoted:</u>	6,400,000 options over ordinary shares (refer to section 11.7.3 of the Prospectus dated 3 July 2006).

CONDITIONAL AND DEFERRED SETTLEMENT TRADING

The Company has requested that a conditional trading market be provided pursuant to ASX Market Rule 16.9. The condition for the conditional market specified by the Company is the initial settlement (that is settlement in respect of all, or substantially all, of the shares the subject of the offer occurring under the offer management agreement and associated settlement support arrangements – refer to page 39 of the Prospectus dated 3 July 2006).

In accordance with Market Rule 16.9, ASX has agreed to provide a conditional market in the Company's securities. The Company's securities will be placed in pre-open at 8.30 am EST on 28 July 2006 and trading will commence on a conditional and deferred settlement basis at 12.00 pm EST on 28 July 2006.

The letters "CT" will be displayed in the Basis of Quotation field of SEATS to facilitate identification of the Company's securities trading on a conditional basis. Market Participants should note that because no Special Market has been created within SEATS, Signal B trade messages will not contain explicit Conditional Trading Basis of Quotation. This information will be identified in the Daily Diary and Signal E.

The Company is required to advise ASX immediately of the fulfilment or non-fulfilment of the condition for the conditional market. Notification as to when trading will become unconditional will be made in accordance with the Market Rules. The market will be advised by ASX market release when the condition of the conditional market has been met and when the stock will commence trading on an unconditional basis. The market will not be purged.

In the case of fulfilment of the condition ASX will issue a further Circular to Participants confirming trading arrangements and the despatch date. At this stage, the condition for the conditional market is expected to be met on Friday, 4 August 2006. The Company has agreed to a despatch date of Friday, 4 August, which will mean that the first settlement date will be Thursday, 10 August 2006.

CONTRACT NOTES FOR CONDITIONAL SALES AND PURCHASES

While it is the Participant's responsibility to obtain their own advice concerning the appropriate words that should appear on a contract note for a conditional sale or purchase, the endorsement suggested below may be considered for contract notes for conditional transactions in the Company's securities.

"This contract is conditional upon notification being received by ASX by the close of business on Friday, 4 August 2006 that the condition for the conditional market has been fulfilled. If the condition is not fulfilled, this contract shall be cancelled without any liability whatsoever other than for the return of any money paid in connection with the settlement of the contract."

Advice should also be provided to clients to ensure that they understand the full ramifications of conditional trading.

INDICATIVE KEY DATES

This timetable has been prepared on the basis that the condition for the conditional market is satisfied by Friday, 4 August 2006. If the condition is not satisfied by the close of business on Friday, 4 August 2006, shares will not be issued and all conditional trades that have occurred since Friday, 28 July 2006 will be cancelled.

Event	Date
Retail offer, priority offers, noteholder exchange offer and employee gift offer closed	Monday, 21 July 2006
Institutional offer closed	Wednesday, 26 July 2006
Final Pricing and Allocation Announcement	Thursday, 27 July 2006
Commencement of Official Quotation on a conditional and deferred settlement basis – 12.00 pm EST (ASX Code: EHL)	Friday, 28 July 2006
Issue and transfer of shares under the Offer Condition expected to be fulfilled (trading becomes unconditional on a deferred settlement basis) Expected Despatch Date and last day of deferred settlement trading	Friday, 4 August 2006
First day of trading on a normal T+3 basis	Monday, 7 August 2006
First settlement date for all trades conducted on a conditional and deferred settlement basis between Friday, 28 July 2006 and Friday, 4 August 2006 and all trades on an unconditional and deferred settlement basis on Friday, 4 August 2006 and all trades conducted on a normal T+3 basis on Monday, 7 August 2006.	Thursday, 10 August 2006

For further information please refer to the Company's prospectus dated 3 July 2006.