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ASX Release

6 December 2022

ASX: EHL ('EMECO' OR 'THE COMPANY')

Refinance of Revolving Credit Facility

The Company announces the successful refinancing of its $100 million Revolving Credit Facility (**RCF**) with existing lenders in the syndicate.

The tenor of the facility is for three years expiring in December 2025, with an option to extend for a further two years to December 2027 at Emeco's election.

The terms of the new RCF are substantially in line with the prior facility.

Emeco Chief Executive Officer and Managing Director Ian Testrow said: "We are pleased to have successfully extended our RCF for up to five years, which reflects the strength our of business and prudent capital management".

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This announcement was authorised to be provided to the ASX by Penny Young, Company Secretary of Emeco Holdings Limited