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31 August 2020

ASX: EHL ('EMECO' OR 'THE COMPANY')

Opening of Retail Offer and despatch of Retail Offer Booklet

Emeco refers to its previous announcements on Monday, 24 August 2020 and Tuesday, 25 August 2020 regarding its 1 for 2.1 non-renounceable pro-rata entitlement offer to raise approximately \$149 million (**Entitlement Offer**).

The retail component of the Entitlement Offer (**Retail Offer**) opens today (Monday, 31 August 2020) and is scheduled to close at 5.00pm (Sydney time) on Tuesday, 15 September 2020.

Only eligible retail shareholders on the record date of 7.00pm (Sydney time) on Wednesday, 26 August 2020 may participate in the Retail Offer. The eligibility criteria is set out in the Retail Offer Booklet. Eligible retail shareholders can choose to take up all, part or none of their entitlement. Eligible retail shareholders should read the Retail Offer Booklet in full before deciding whether to apply for new shares in Emeco.

The Retail Offer Booklet, personalised Entitlement and Acceptance Form and the Letter to Eligible Shareholders will be available to all eligible retail shareholders on the Emeco offer website at <https://events.miraqle.com/EHL-offer>.

Today, the following communications will be sent to Emeco shareholders:

- an email from Emeco's share registry, Link Market Services Limited, to those retail shareholders with a registered address in Australia or New Zealand that have elected to receive electronic communications with a link to the Emeco offer website;
- the Retail Offer Booklet, personalised Entitlement and Acceptance Form and Letter to Eligible Shareholders will be despatched to those retail shareholders with a registered address in Australia or New Zealand that have not elected to receive electronic communications; and
- a Letter to Ineligible Shareholders will be despatched notifying them of the Entitlement Offer and their ineligibility to participate.

If you are an eligible retail shareholder and have any questions about the Retail Offer, please contact the Emeco Shareholder Information Line on 1300 402 422 (within Australia) or +61 1300 402 422 (outside of Australia) between 8:30am and 5:30pm (Sydney time) Monday to Friday or consult your broker, solicitor, accountant, financial adviser or other professional adviser.

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Investor enquiries

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This announcement was authorised to be provided to the ASX by Penny Young, Company Secretary of Emeco Holdings Limited.

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