

28 February 2020

ASX Market Announcements
ASX Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir/ Madam

**RE: Emeco Holdings Limited (ASX Code: EHL)
Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

This notice is given by Emeco Holdings Limited ACN 112 188 815 (**Emeco**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

Emeco has today issued:

- 4,830,918 fully paid ordinary shares (**Consideration Shares**) to the vendors as part of the consideration for the acquisition of Pit N Portal Mining Services Pty Ltd and Pit N Portal Equipment Hire Pty Ltd (as set out in the Investor Presentation lodged with ASX on 29 January 2020); and
- 9,094,479 fully paid ordinary shares (**Employee Incentive Shares**) to Pacific Custodians Ltd as trustee for the Emeco Employee Share Ownership Trust.

Emeco advises that:

1. the Consideration Shares and Employee Incentive Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. this notice is being given under section 708A(5)(e) of the Corporations Act;
3. as at the date of this notice, Emeco has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to Emeco; and
 - b. section 674 of the Corporations Act;
4. as at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) or 708A(8) of the Corporations Act which is required to be set out in this notice under section 708A(6) of the Corporations Act

Yours faithfully



Ms Penny Young
Company Secretary
EMECO HOLDINGS LIMITED

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