

Partner David Clee
T +61 2 9263 4368
dclee@gtlaw.com.au
Our ref DXC:TJG:1028611



L 35, TOWER TWO, INTERNATIONAL TOWERS SYDNEY
200 BARANGAROO AVENUE,
BARANGAROO NSW 2000 AUS
T +61 2 9263 4000 F +61 2 9263 4111
GTLAW.COM.AU

2 February 2018

By mail

To Company Announcements Platform
Australian Securities Exchange

Notice of ceasing to be a substantial holder

Dear Sir/Madam

On behalf of Brookfield Asset Management, we enclose a Form 605 (*Notice of ceasing to be a substantial holder*) in respect of Emeco Holdings Limited ACN 112 188 815 (ASX:EHL) pursuant to section 671B of the *Corporations Act 2001* (Cth).

Yours faithfully
Gilbert + Tobin

A handwritten signature in blue ink, appearing to read 'D. Clee'.

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Partner
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dclee@gtlaw.com.au

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Form 605
Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme Emeco Holdings Limited

ACN/ARSN 112 188 815

1. Details of substantial holder (1)

Name Brookfield Credit Opportunities Master Fund L.P. ("**BCP Credit Fund**");
Brookfield Credit Opportunities Holdings, L.P. ("**BCOH**");
Brookfield Credit Opportunities Offshore Fund, L.P. ("**BCOOF**");
BLCF Credit Funding L.P. ("**BCLF CF**");
Brookfield Private Equity Holdings L.L.C ("**BPEH**");
Brookfield Asset Management Private Institutional Capital Adviser (Credit), L.L.C ("**BAMPICA**");
Brookfield Credit Opportunities Onshore Fund, L.P. ("**BCOF**");
Brookfield Private Equity Group Holdings L.P. ("**BPEGH**");
Brookfield Credit Opportunities Fund GP. ("**GP 1**");
Brookfield Private Equity Inc.. ("**GP 2**");
Brookfield Asset Management Inc. ("**BAM**");
2518154 Ontario Limited ("**Ontario**"); and
PF Fund Limited Partnership ("**PF Fund**")

ACN/ARSN (if applicable) As above

The holder ceased to be a substantial holder on 2/02/2018
The previous notice was given to the company on 15/11/2017
The previous notice was dated 14/11/2017

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
17/11/2017	BCP Credit Fund, BCOH, BCOOF, BCLF CF, BPEGH, BPEH, BCOF, BAMPICA, GP 1, GP 2 and BAM	Sale of ordinary shares by BCP Credit Fund	AUD 2,396,400.00	10,000,000	10,000,000
20/11/2017	BCP Credit Fund, BCOH, BCOOF, BCLF CF, BPEGH, BPEH, BCOF, BAMPICA, GP 1, GP 2 and BAM	Sale of ordinary shares by BCP Credit Fund	AUD 2,396,400.00	10,000,000	10,000,000
10/01/2018	BCP Credit Fund, BCOH, BCOOF, BCLF CF, BPEGH, BPEH, BCOF, BAMPICA, GP 1, GP 2 and BAM	Sale of ordinary shares by BCP Credit Fund	AUD 835,905.30	3,154,337	3,154,337
16/01/2018	BCP Credit Fund, BCOH, BCOOF, BCLF CF, BPEGH, BPEH, BCOF, BAMPICA, GP 1, GP 2 and BAM	Sale of ordinary shares by BCP Credit Fund	AUD 1,051,021.71	3,815,153	3,815,153

31/01/2018	BCP Credit Fund, BCOH, BCOOF, BCLF CF, BPEGH, BPEH, BCOF, BAMPICA, GP 1, GP 2 and BAM	Sale of ordinary shares by BCP Credit Fund	AUD 144,782.50	500,000	500,000
2/02/2018	BCP Credit Fund, BCOH, BCOOF, BCLF CF, BPEGH, BPEH, BCOF, BAMPICA, GP 1, GP 2 and BAM	Sale of ordinary shares by BCP Credit Fund	AUD 13,979,000.00	50,000,000	50,000,000

3. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
BCP Credit Fund, BCOH and BCOOF	Maples Corporate Services Limited PO Box 309, Ugland House Grand Cayman KY1-1104 Cayman Islands
BCOF, BAMPICA and GP 1	250 Vesey Street, New York, NY 10281
GP 2, BAM, BCLF CF, BPEGH, BPEH, Ontario and PF Fund	181 Bay Street, Suite 300, Toronto, ON M5J 2T3.

Signature

Brookfield Credit Opportunities Fund, L.P.
 By: Brookfield Asset Management Private Institutional Capital Adviser (Credit), LLC, its Investment Manager

print name Anthony Bavaro capacity Vice President

sign here  date 02/02/2018

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