

31 March 2017

ASX Market Announcements
ASX Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

**Emeco Holdings Limited (ASX Code: EHL)
Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

This notice is given by Emeco Holdings Limited ACN 112 188 815 (**Emeco**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

Emeco gives notice that it has today issued 1,410,357,616 fully paid ordinary shares (**New Shares**) in accordance with the terms of the transaction (other than the rights issue) which was announced to the ASX on 3 January 2017 (**Transaction**).

In respect of the Transaction, Emeco advises as follows:

1. the New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
2. This notice is being given under section 708A(5)(e) of the Corporations Act.
3. As at the date of this notice, Emeco has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to Emeco; and
 - b. section 674 of the Corporations Act.
4. As at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) or 708A(8) of the Corporations Act which is required to be set out in this notice under section 708A(6) of the Corporations Act.

Yours sincerely



Ms Thao Pham
Company Secretary
EMECO HOLDINGS LIMITED

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