



ASX Release
12 December 2016

ASX: EHL ('EMECO' OR 'THE COMPANY')

Level 3, 71 Walters Drive
Osborne Park WA 6017, Australia
PO Box 1341, Osborne Park DC WA 6916, Australia
T +61 (0) 8 9420 0222 F +61 (0) 8 9420 0205
E corporate@emecogroup.com
emecogroup.com
Emeco Holdings Limited ACN 112 188 815

CHAIRMAN'S ANNUAL ADDRESS TO SHAREHOLDERS

Ladies and gentlemen,

Good morning and welcome to the Annual General Meeting of Emeco Holdings Limited for 2016.

My name is Peter Richards and I am the Chair of Emeco Holdings Limited.

As a quorum is present, I formally declare the meeting open.

As you may be aware, the Company's ordinary shares went into trading halt this morning pending the outcome of the scheme meeting of the creditors of the Emeco senior secured notes due 2019. In light of this, and so that Emeco's shareholders have as much information as possible before them when they consider the business of the Annual General Meeting, I declare this annual general meeting adjourned until Wednesday, 14 December 2016 at 4.00pm (Sydney time), at Baker & McKenzie, Level 27, 50 Bridge Street, Sydney NSW 2000.

If you are a shareholder and have not lodged a proxy form in respect of your votes and are unable to attend the meeting on Wednesday in Sydney to vote in person, please see a representative from our share registry, Link Market Services, at the registration desk for a proxy form. Please complete, sign and return the proxy form to the Emeco share registry in accordance with the instructions provided. All duly completed proxies received 48 hrs before the date and time of the adjourned meeting will be valid.

Thank you for your continued support and attendance today.

Sincere apologies for any inconvenience caused.

- END -

Investor and media enquiries

Thao Pham
Chief Legal, Risk & Business Transformation Officer and Company Secretary
+61 8 9420 0222

About Emeco

Established in 1972, Emeco is the world's largest, independent mining equipment rental business and currently services major resource projects across Australia, Canada, and Chile. Emeco pursues a best in class asset management strategy and operates a global fleet of equipment from a range of original equipment manufacturers to deliver the most effective equipment rental and maintenance solutions for its customers. Emeco is a publicly listed company on the Australian Securities Exchange (ASX:EHL).

emecogroup.com