



**ASX Release**  
11 November 2016

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**ASX: EHL ('EMECO' OR 'THE COMPANY')**

[emecogroup.com](http://emecogroup.com)

Emeco Holdings Limited ACN 112 188 815

## **EMECO WELCOMES ACCC DECISION**

Emeco (ASX: AHL) has received notification from the from the Australian Competition and Consumer Commission (**ACCC**) that it does not intend to conduct a public review of Emeco's proposed merger with Orionstone and Andy's Earthmovers. A copy of the ACCC press release is attached.

Ian Testrow, Emeco's Managing Director, noted "We are very pleased with the ACCC's decision to support the merger with Orionstone and Andy's. The decision by the ACCC is a major milestone in the process of completing the recapitalisation of Emeco and merger with Orionstone and Andy's. The merger combines the management expertise and fleet of the three businesses, enhancing the Company's ability to continue to deliver value to customers with innovative equipment solutions and a quality service."

Emeco's shareholders will have the opportunity to vote on the resolutions required to give effect to the recapitalisation and mergers at the Company's Annual General Meeting on 12 December 2016. A Notice of Meeting (including Explanatory Statement and Independent Expert's Report) has been dispatched to shareholders. Shareholders are strongly encouraged to review the Notice of Meeting and the Independent Expert's Report.

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### **Investor and Media enquiries:**

Thao Pham  
Chief Legal, Risk & Business Transformation Officer and Company Secretary  
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### **About Emeco**

Established in 1972, Emeco is the world's largest, independent mining equipment rental business and currently services major resource projects across Australia, Canada and Chile. Emeco pursues a best in class asset management strategy and operates a global fleet of equipment from a range of original equipment manufacturers to deliver the most effective equipment rental and maintenance solutions for its customers. Emeco is a publicly listed company on the Australian Securities Exchange (ASX:EHL).

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10 November 2016

Liza Carver  
Partner  
Herbert Smith Freehills

By email: [Liza.Carver@hsf.com](mailto:Liza.Carver@hsf.com)  
CC: [Richard.Robinson@hsf.com](mailto:Richard.Robinson@hsf.com)

Dear Ms Carver

### **Emeco proposed acquisitions of Orionstone and Andy's Earthmovers**

I refer to your submission to the Australian Competition and Consumer Commission (ACCC) on 10 October 2016 regarding the proposed acquisitions of Orionstone Holdings Pty Ltd (**Orionstone**) and Andy's Earthmovers (Asia Pacific) Pty Ltd (**Andy's Earthmovers**) by Emeco Holdings Limited (**Emeco**) (**the proposed acquisitions**).

The ACCC has considered the information provided by Emeco, Orionstone, Andy's Earthmovers and other information it has before it. Based on that information, the ACCC does not intend to conduct a public review of the proposed acquisition pursuant to section 50 of the *Competition and Consumer Act 2010*.

Nevertheless, should new information come to the ACCC's attention, or should it become aware that any information upon which it has based its view is incorrect or incomplete, the ACCC reserves the right to reconsider this decision.

If you have any queries, please contact Elizabeth Elias on 02 6243 1104.

Yours sincerely

Suzie Copley  
General Manager  
Coordination and Strategy  
Merger and Authorisation Review

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