



Emeco Holdings Limited  
ACN 112 188 815

**Market release**  
**3 August 2006**

### **Fulfillment of conditions for conditional market**

Emeco Holdings Ltd ordinary shares (**Shares**) commenced trading on ASX on 28 July 2006 on a conditional and deferred settlement basis.

As stated at section 3.21 of the Company's prospectus, all contracts formed on acceptance of applications for Shares and bids in the Institutional Offer were conditional on ASX agreeing to quote the Shares on ASX and also on settlement in respect of all or substantially all of the Shares that are the subject of the Offer occurring under the Offer Management Agreement and associated settlement support arrangements (**Settlement**).

Emeco Holdings Ltd advises that Settlement in respect of all of the Company's ordinary shares under the Offer Management Agreement and associated settlement support arrangements has occurred.

Accordingly, the conditions for the conditional market for the Company's ordinary shares have been fulfilled.

### **Regulatory notifications**

The information contained in this release is not for publication or distribution to persons in the United States. The securities referred to in this release have not been and will not be registered under the United States Securities Act of 1933, as amended, and may not be offered or sold unless registered or an exemption from registration is available. This notification does not constitute an offer of securities for sale in the United States, and the securities may not be offered or sold in the United States absent registration or an exemption from registration. The Emeco Group ("Emeco") does not intend to register any portion of the offering in the United States or to conduct a public offering in the United States. Any public offering of securities to be made in the United States will be by means of a prospectus that may be obtained from Emeco and that will contain detailed information about Emeco and management, as well as financial statements.

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