



MARKET RELEASE

28 July 2006

Emeco Holdings Limited

PRE-QUOTATION DISCLOSURE

Emeco Holdings Limited was admitted to the Official List of Australian Stock Exchange Limited on Friday, 28 July 2006.

The following information is released as pre-quotations disclosure.

1. Appendix 1A.
2. Constitution of the Company.
3. Full terms and conditions of the employee incentive plan.
4. Full terms and conditions of the management incentive share plan.
5. Full terms and conditions of the dividend reinvestment plan.
6. Emeco Holdings Pty Ltd's financial accounts for the full year ended 30 June 2005.
7. Emeco Holdings Pty Ltd's financial accounts for the half year ended 31 December 2005.
8. A statement by the Company setting out the final price and allocation policy.
9. A letter from the Company setting out the following:
 - The basis of allocation of ordinary shares;
 - The conditions for the conditional market;
 - The issue price and the ordinary shares allocated to each of the offers;
 - The intended date for allotting shares to applicants;
 - An indicative top 20;
 - An indicative distribution schedule; and

- The number of shares subject to voluntary escrow.

Security Code: EHL

A handwritten signature in black ink, appearing to read 'Johnathon Matthews', written over a horizontal line.

Johnathon Matthews
Adviser, Issuers (Sydney)