



# MARKET RELEASE

28 July 2006

Emeco Holdings Limited

## ADMISSION TO OFFICIAL LIST

Emeco Holdings Limited was admitted to the Official List of Australian Stock Exchange Limited today, Friday 28 July 2006.

Official Quotation of 631,230,747 ordinary shares each fully paid will commence trading on a conditional and deferred settlement basis at 12:00 pm AEST today, Friday 28 July 2006.

The Final Price under the Retail Offer, the Priority Offers and the Institutional Offer is \$1.90 per share. The Final Price paid by under the Noteholder Exchange Offer is \$1.8525 per share.

Security Code: EHL

A handwritten signature in black ink, appearing to read 'Johnathon Matthews', written over a horizontal line.

Johnathon Matthews  
Adviser, Issuers (Sydney)