

18 October 2018

ASX: EHL ('EMECO' OR 'THE COMPANY')

Emeco announces outcome of excess cash offer

Emeco is pleased to announce the outcome of the excess cash offer to purchase US\$3.8 million face value of the Company's senior secured notes which was made in accordance with the terms of the note indenture.

Pursuant to the offer and additional notes tendered, Emeco will purchase US\$33.8 million face value of its senior secured notes.

Emeco's strong balance sheet has enabled it to accept all notes tendered, reducing the Company's annual interest expenses by US\$3.1 million per annum.

Following the purchase of the notes, the Company will have US\$322.1 million of senior secured notes outstanding.

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Investor enquiries

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Established in 1972, Emeco is the world's largest, independent mining equipment rental business and currently services major resource projects across Australia. Emeco operates a global fleet of OEM machines to deliver the most effective equipment rental and maintenance solutions for its customers. Emeco is a publicly listed company on the Australian Securities Exchange (ASX:EHL).